

**NOTICE OF TARGET BONDS PURCHASE PRICE**

**RELATING TO THE  
INVITATION TO TENDER BONDS DATED MARCH 20, 2026  
made by  
DOUGLAS COUNTY SCHOOL DISTRICT 0017  
(MILLARD PUBLIC SCHOOLS)**

**to the Holders of**

**Douglas County School District 0017  
(Millard Public Schools)  
In the State of Nebraska  
General Obligation Refunding Bonds, Taxable Series 2020  
General Obligation Refunding Bonds, Taxable Series 2021B**

**CUSIPs: 259327R55; 259327R63; 259327R71; 259327R89; 259327R97; 259327S21;  
59327S39; 259327S47; 259327V27; 259327V35; 259327V43; 259327V50;  
259327V68; 259327V76; 259327V84; and 259327V92**

By way of its Invitation to Tender Bonds dated March 20, 2026 (the “**Invitation**”), the Preliminary Official Statement relating to the Series 2024 Bonds dated March 20, 2026, as amended (the “**Preliminary Official Statement**”) and the Pricing Notice dated March 30, 2026 (the “**Pricing Notice**” and collectively, with the Invitation and the Preliminary Official Statement, the “**Tender Documents**”), Douglas County School District 0017 (Millard Public Schools) (the “**District**”) had offered to any Bondowner of the above listed Target Bonds maturing on the dates set forth in the table on page (i) of the Invitation to offer to sell to the District such Target Bonds for cash at an offer price determined based on the applicable fixed spread (each, a “**Fixed Spread**”) as described in the Pricing Notice added to the yield on the relevant benchmark United States Treasury Security (the “**Benchmark Treasury Security**”) as of 1:00 p.m. on April 7, 2026 plus accrued interest on the Target Bonds tendered for purchase to but not including the Settlement Date. All capitalized terms used herein and not otherwise defined shall have the meaning assigned to such terms in the Invitation.

The Invitation expired at 5:00 p.m., New York City time, on Monday, April 6, 2026, and will not be extended.

**Target Bonds Accepted for Purchase.** Subject to the terms set forth in the Tender Documents, the District accepts for purchase all Target Bonds tendered at the Purchase Prices as set forth in the tables below on the following page:

**Douglas County School District 0017  
(Millard Public Schools)  
In the State of Nebraska  
General Obligation Refunding Bonds  
Taxable Series 2020**

CUSIP (Base No. 259327)	Maturity Date (June 15)	Benchmark Treasury Security	Benchmark Yield	Fixed Spread	Purchase Yield	Purchase Price per \$100 Principal Amount
R55	2027	3.375% UST maturing 2/29/2028 CUSIP: 91282CQB0	3.872%	0	3.872%	97.348%
R63	2028	3.500% UST maturing 3/15/2029 CUSIP: 91282CQE4	3.894	0	3.894	95.540
R71	2029	3.500% UST maturing 2/28/2031 CUSIP: 91282CQD6	3.994	0	3.994	93.614
R89	2030	3.500% UST maturing 2/28/2031 CUSIP: 91282CQD6	3.994	0	3.994	92.022
R97	2031	3.750% UST maturing 2/28/2033 CUSIP: 91282CQC8	4.176	0	4.176	90.103
S21	2032	3.750% UST maturing 2/28/2033 CUSIP: 91282CQC8	4.176	0	4.176	88.957
S39	2033	4.125% UST maturing 2/15/2036 CUSIP: 91282CPZ8	4.362	0	4.362	87.036
S47	2034	4.125% UST maturing 2/15/2036 CUSIP: 91282CPZ8	4.362	0	4.362	86.206

**Douglas County School District 0017  
(Millard Public Schools)  
In the State of Nebraska  
General Obligation Refunding Bonds  
Taxable Series 2021B**

CUSIP (Base No. 259327)	Maturity Date (June 15)	Benchmark Treasury Security	Benchmark Yield	Fixed Spread	Purchase Yield	Purchase Price per \$100 Principal Amount
V27	2028	3.500% UST maturing 3/15/2029 CUSIP: 91282CQE4	3.894%	0	3.894%	94.915%
V35	2029	3.500% UST maturing 2/28/2031 CUSIP: 91282CQD6	3.994	0	3.994	92.836
V43	2030	3.500% UST maturing 2/28/2031 CUSIP: 91282CQD6	3.994	0	3.994	91.247
V50	2031	3.750% UST maturing 2/28/2033 CUSIP: 91282CQC8	4.176	0	4.176	88.796
V68	2032	3.750% UST maturing 2/28/2033 CUSIP: 91282CQC8	4.176	0	4.176	87.482
V76	2033	4.125% UST maturing 2/15/2036 CUSIP: 91282CPZ8	4.362	0	4.362	85.488
V84	2034	4.125% UST maturing 2/15/2036 CUSIP: 91282CPZ8	4.362	0	4.362	84.613
V92	2035	4.125% UST maturing 2/15/2036 CUSIP: 91282CPZ8	4.362	0	4.362	83.749

The Settlement Date is the day on which Target Bonds tendered to the District for purchase will be accepted and purchased for cash. ***The Settlement Date is expected to be April 16, 2026, unless extended, and is subject to the conditions set forth in the Tender Documents.*** The District may change the Settlement Date by giving notice as described in the Invitation.

Any questions can be directed to the Information Agent, Globic Advisors at 212-227-9699.

Dated: April 7, 2026.